Business Goals *Planner*

2027

GOAL SETTING AND OVERVIEW

Business Overview	Description
Business Name	
Owner/Manager	
Business Description	

Business Overview	Description
Business Name	
Owner/Manager	
Business Description	

Annual Goals	Target Date	Priority Level	Notes
	/ /		
	/ /		
	/ /		
	/ /		

QUARTERLY AND MONTHLY GOALS

Quarterly Goals	Target Date	Status	Notes
	/ /		
	/ /		
	/ /		
	/ /		

Business Goals *Planner*

2027

GOAL SETTING AND OVERVIEW

Monthly Action Plan	Tasks	Assigned To	Due Date
			/ /
			/ /
			/ /
			/ /

Key Performance Indicators (KPIs)	Measurement Metric	Target Value	Notes

CONCLUSSION

Reflection & Review

Reflection & Review

Notes

2027 Life Goals

Date:

Year: 2027

Core Values

Big Goals

Dream Lifestyle

Travel & Experiences

01

02

03

04

Career & Business

01

02

03

04

Relationships

01

02

03

04

Health & Wellness

01

02

03

04